Code TVB

Company name Tri Viet Securities Joint Stock Company

Date 12/20/2018

Subject Notice of Public Offering

Content:

Tri Viet Securities Joint Stock Company announced the information on the public offering as follows:

1. Stock name: Tri Viet Securities Joint Stock Company

2. Stock type: common share

3. Par value: VND10,000/share

4. Offering volume: 8,095,780 shares

5. Capital mount need to be mobilized: 97,149,360,000 dongs

6. Offering price: VND12,000/share

7. Minimum purchase subscription: Not applicable

8. Time for rights transfer: from January 22, 2019 to February 18, 2019

9. Time for subscription and deposit: from January 22, 2019 to February 21, 2019

10. Record date: December 27, 2018

11. Place to receive subscription:

- ✓ Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
- ✓ Shareholders whose shares have not been deposited: at the office of Tri Viet Securities Joint Stock Company.
- 12. Bank for blocking depository money:

✓ Account holder: Tri Viet Securities Joint Stock Company

✓ Account number: 00749126001

✓ Bank: Tien Phong Commercial Joint Stock Bank – Tay Ha Noi Branch.